



## Family Risk Questionnaire

Named Insured:  
Date Completed:

The renewal date of your insurance coverage with our office is fast approaching, and it is important that we keep our information current. By taking a few minutes to fill out and return this questionnaire, you can help us keep your coverage up-to-date and prevent gaps in coverage. If we do not hear back from you, we will assume that there have been no changes.

We appreciate your business and look forward to working with you!

### Section I. Automobile Coverage

If you do not currently carry auto coverage with us, would you like a quote?	<input type="checkbox"/>	<input type="checkbox"/>
	Yes	No
Are you interested in increasing your liability limits?	<input type="checkbox"/>	<input type="checkbox"/>
	Yes	No
Would you like us to review your uninsured / underinsured motorist limits?	<input type="checkbox"/>	<input type="checkbox"/>
	Yes	No
Would you like a quote for inclusion of electronic devices not permanently installed? (GPS, stereo system and media, two-way radio, antenna, travel trailer, pop-up campers with awnings, customized equipment or the camper unit/shell for your pickup or van)	<input type="checkbox"/>	<input type="checkbox"/>
	Yes	No
Do you have any vehicles furnished for your regular use that you do not own, such as a company car?	<input type="checkbox"/>	<input type="checkbox"/>
	Yes	No
Have any vehicle titles been changed to another party or to a trust?	<input type="checkbox"/>	<input type="checkbox"/>
	Yes	No
Vehicles not listed on your policy may be EXCLUDED from coverage. Do you own any vehicles not listed on your policy that should be?	<input type="checkbox"/>	<input type="checkbox"/>
	Yes	No
Drivers not listed on your policy may be EXCLUDED from coverage. Are there any household members not listed on your policy? Are there any non-household members who regularly use your vehicle(s)?	<input type="checkbox"/>	<input type="checkbox"/>
	Yes	No
If your vehicle is financed (or leased), is the lienholder or leasing company properly listed on the policy?	<input type="checkbox"/>	<input type="checkbox"/>
	Yes	No
Is your vehicle used for business?	<input type="checkbox"/>	<input type="checkbox"/>
	Yes	No
Is your vehicle used to drive for Uber, Lyft, or another ridesharing company?	<input type="checkbox"/>	<input type="checkbox"/>
	Yes	No

Is your vehicle used to deliver pizza, food, groceries, etc.?	<input type="checkbox"/>	<input type="checkbox"/>
	Yes	No
Would you like a quotation for rental reimbursement coverage or towing & labor coverage in the event your vehicle is damaged in an accident?	<input type="checkbox"/>	<input type="checkbox"/>
	Yes	No
Do you have any recreational vehicles (motorbikes, motor homes, golf cars, Mopeds, ATVs, snowmobiles, etc.) that should be insured?	<input type="checkbox"/>	<input type="checkbox"/>
	Yes	No

## Section II. Home Owners, Renters, and Condo Owners Coverage

If you do not currently carry homeowner's coverage with us, would you like a quote?	<input type="checkbox"/>	<input type="checkbox"/>
	Yes	No
Has the insured property been deeded to another party or to a trust?	<input type="checkbox"/>	<input type="checkbox"/>
	Yes	No
If you have a mortgage, is the mortgage information shown on your policy correctly listed?	<input type="checkbox"/>	<input type="checkbox"/>
	Yes	No
Due to inflation and increased costs of construction, property values should be examined annually. Are your home and personal belongings coverages insured for 100% replacement value?	<input type="checkbox"/>	<input type="checkbox"/>
	Yes	No
Is your property part of a homeowner's association?	<input type="checkbox"/>	<input type="checkbox"/>
	Yes	No
Does your home have a monitored fire and/or burglar alarm system?	<input type="checkbox"/>	<input type="checkbox"/>
	Yes	No
Have you updated the roof of your home? If so, when?	<input type="checkbox"/>	<input type="checkbox"/>
	Yes	No
Have you updated the electrical wiring, plumbing, and/or heating/AC?	<input type="checkbox"/>	<input type="checkbox"/>
	Yes	No
Do you have any valuables such as: jewelry, silver, furs, camera equipment, money, fine arts, firearms, or other items that should be insured separately due to limited or no coverage on your policy?	<input type="checkbox"/>	<input type="checkbox"/>
	Yes	No
Would you like a quotation for backup of sewer and drain coverage?	<input type="checkbox"/>	<input type="checkbox"/>
	Yes	No
Flood coverage is NOT included on standard homeowner's policies. Would you like a quotation for this important coverage?	<input type="checkbox"/>	<input type="checkbox"/>
	Yes	No
Wind coverage MAY or MAY NOT be included on standard homeowner's policies. Would you like a quotation for this important coverage?	<input type="checkbox"/>	<input type="checkbox"/>
	Yes	No
Catastrophic limits may or may not match the limits you carry on your property. If you already have flood or wind coverage in place, would you like a quotation for limits in EXCESS of what you currently carry?	<input type="checkbox"/>	<input type="checkbox"/>
	Yes	No
Earthquake coverage is NOT included on standard homeowner's policies. Would you like a quotation for this important coverage?	<input type="checkbox"/>	<input type="checkbox"/>
	Yes	No
Ordinance and law coverage is NOT usually included on standard homeowner's policies. Would you like a quotation for this important coverage?	<input type="checkbox"/>	<input type="checkbox"/>
	Yes	No
Mold remediation is NOT usually included or may be limited on standard homeowner's policies. Would you like a quotation for this important coverage?	<input type="checkbox"/>	<input type="checkbox"/>
	Yes	No
Identity theft coverage may be available. If available, would you like a quote?	<input type="checkbox"/>	<input type="checkbox"/>
	Yes	No

Are you interested in higher limits of liability?	<input type="checkbox"/>	<input type="checkbox"/>
	Yes	No
Would you like a quotation for personal injury coverage?	<input type="checkbox"/>	<input type="checkbox"/>
	Yes	No
Do you own a secondary home, rental income property, or any other property?	<input type="checkbox"/>	<input type="checkbox"/>
	Yes	No
Do you own any vacant land?	<input type="checkbox"/>	<input type="checkbox"/>
	Yes	No
Do you work, maintain, or operate a business, give private lessons in your home? (Includes but not limited to baby-sitting, lawn mowing, Tupperware, Mary Kay, Avon, etc.)	<input type="checkbox"/>	<input type="checkbox"/>
	Yes	No
Are you presently involved in any form of farming or ranching?	<input type="checkbox"/>	<input type="checkbox"/>
	Yes	No
Do you rent any portion of your home to others on a regular or temporary basis?	<input type="checkbox"/>	<input type="checkbox"/>
	Yes	No
Do you or any residents in your household have any pets? If so, what kind?	<input type="checkbox"/>	<input type="checkbox"/>
	Yes	No
Children living away from home, including away at school, MAY NOT be covered. Do you have any children living away from home or away at school?	<input type="checkbox"/>	<input type="checkbox"/>
	Yes	No
Do you own any aircraft, model aircraft or hobby aircraft (e.g. drone)?	<input type="checkbox"/>	<input type="checkbox"/>
	Yes	No
Do you own any watercraft?	<input type="checkbox"/>	<input type="checkbox"/>
	Yes	No
Do you have any electric, battery, or gas powered children vehicles? If yes, would you like a quotation for coverage?	<input type="checkbox"/>	<input type="checkbox"/>
	Yes	No
Do you or any resident of the household hold any elected or appointed position or serve on a Board of Director?	<input type="checkbox"/>	<input type="checkbox"/>
	Yes	No
If you are a Condominium Owner, have the condo association by-laws changed or has the deductible under the master association policy changed?	<input type="checkbox"/>	<input type="checkbox"/>
	Yes	No
If you do not currently have Loss Assessment coverage or are not carrying the maximum limit, would you like a quote or a quote to increase?	<input type="checkbox"/>	<input type="checkbox"/>
	Yes	No

### Section III. Other Coverage

Is there anything else that has changed, or that you think may affect your insurance coverage? If yes, please explain.	<input type="checkbox"/>	<input type="checkbox"/>
	Yes	No
Would you be interested in an umbrella policy that extends your automobile and homeowner's liability coverage to \$1 million or more?	<input type="checkbox"/>	<input type="checkbox"/>
	Yes	No
Do you retain household employees? If yes, please explain.	<input type="checkbox"/>	<input type="checkbox"/>
	Yes	No
Notes/Comments:	<input type="checkbox"/>	<input type="checkbox"/>
	Yes	No

**Signature:** \_\_\_\_\_

**Date:** \_\_\_\_\_

Thank you for taking the time to review and complete this questionnaire! If you have requested a quote on any of the items above or have made changes or corrections, we will contact you for further discussion.

**Compensation.** In addition to the commissions or fees received by us for assistance with the placement, servicing, claims handling, or renewal of your insurance coverages, other parties, such as excess and surplus lines brokers, wholesale brokers, reinsurance intermediaries, underwriting managers and similar parties, some of which may be owned in whole or in part by Brown & Brown, Inc., may also receive compensation for their role in providing insurance products or services to you pursuant to their separate contracts with insurance or reinsurance carriers. That compensation is derived from your premium payments. Additionally, it is possible that we, or our corporate parents or affiliates, may receive contingent payments or allowances from insurers based on factors which are not client-specific, such as the performance and/or size of an overall book of business produced with an insurer. We generally do not know if such a contingent payment will be made by a particular insurer, or the amount of any such contingent payments, until the underwriting year is closed. That compensation is partially derived from your premium dollars, after being combined (or “pooled”) with the premium dollars of other insureds that have purchased similar types of coverage. We may also receive invitations to programs sponsored and paid for by insurance carriers to inform brokers regarding their products and services, including possible participation in company-sponsored events such as trips, seminars, and advisory council meetings, based upon the total volume of business placed with the carrier you select. We may, on occasion, receive loans or credit from insurance companies. Additionally, in the ordinary course of our business, we may receive and retain interest on premiums you pay from the date we receive them until the date of premiums are remitted to the insurance company or intermediary. In the event that we assist with placement and other details of arranging for the financing of your insurance premium, we may also receive a fee from the premium finance company.

If an intermediary is utilized in the placement of coverage, the intermediary may or may not be owned in whole or part by Brown & Brown, Inc. or its subsidiaries. Brown & Brown entities operate independently and are not required to utilize other companies owned by Brown & Brown, Inc., but routinely do so. In addition to providing access to the insurance company, the Wholesale Insurance Broker/Managing General Agent may provide additional services including, but not limited to: underwriting; loss control; risk placement; coverage review; claims coordination with insurance company; and policy issuance. Compensation paid for those services is derived from your premium payment, which may on average be 15% of the premium you pay for coverage, and may include additional fees charged by the intermediary.

**Questions and Information Requests.** Should you have any questions, or require additional information, please contact this office at 214-301-3333 or, if you prefer, submit your question or request online at <http://www.bbinsurance.com/customerinquiry/>